



# SECURITIES TRANSFER FORM

## Gift of Securities Transfer Instructions

DATE: \_\_\_\_\_

**TO MY BROKER:**

Donor's Brokerage Firm (Transferring Institution)

Address of Transferring Institution

Donor's Advisor/Contact at Transferring Institution  
(Name & Phone Number)

**MY INFORMATION:**

Name of Donor/Transferor

Residential Address of Donor/Transferor

Account No. of Donor at Transferring Institution

You are hereby authorized and directed to **transfer in kind** the following securities from the above noted account to the address and the account number noted below.

Security Description	CUSIP/ISIN/SEDOL#	# of shares/units
<hr/>		
<b>Credit account no.: 140000001 Southern Alberta Institute of Technology</b>		

**Canadian securities- Deliver to:**  
RBC Dexia Investor Services Trust  
Securities Services  
200 Bay Street,  
South Tower – Banking Hall  
Toronto, ON M5J 2J5  
CUID # RTRA

**U.S. (DTC) securities - Deliver to:**  
Bank of New York (BONY)  
DTC #901  
Agent ID: 80901  
Institution ID: 53372  
A/C 298307

**Mutual Funds – Deliver Dealer to Dealer  
Transfer Forms send directly to:**  
RBC Dexia Investor Services  
ATTN: Pooled Fund Group  
Royal Trust Tower  
77 King Street 7<sup>th</sup> Floor  
Toronto ON M5W 1P9

To my knowledge these shares are freely tradable and not subject to restrictions on their sale or disposition.

(Signature of Transferor/Donor)

**Seller: Fax or email this completed form:**

**1. to your broker AND**

**2. to SAIT's Broker:**

Cris Lucchetto, Senior Representative,  
Investment Counsellor Services,  
RBC Investor & Treasury Services Email:  
cris.barbosa-lucchetto@rbc.com Fax:  
416.974.6905  
Tel: 416.955.7618  
Toll-free: 1.877.992.9979

**3. to SAIT: (403) 210-4346**

or [ad.gift.processing@sait.ca](mailto:ad.gift.processing@sait.ca)

Your broker may require the original of this form.

**Your transaction could be delayed if a copy of this form has not been faxed or emailed to SAIT's broker. Failure to provide sufficient details on this form may also result in a delay or failure to settle.**

*In order to issue a charitable receipt for the calendar year, SAIT requires the shares to have arrived in SAIT's account no later than close of markets on **December 20**. Transactions typically take five business days.*

Questions? Call SAIT Alumni and Development: 403.284.7046 (Calgary) or toll-free at 1.877.284.8399.

Your generosity can inspire others. May SAIT recognize your gift in published materials? Yes      No

If yes, please provide your name as you would like it to appear: